

Personal Financial Website

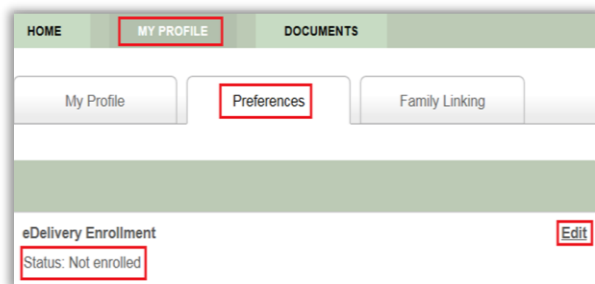
CLIENT REGISTRATION GUIDE



Your Personal Financial Website, is a unique web-based concept that allows you to track your investments, view your IPC quarterly statements and Fund Fact documents electronically, and more. This tool can truly help you and your family to live your dream by keeping you updated on your wealth management strategy.

HOW TO REGISTER:

1. Visit the IPC client website provided by your Advisor.
At the log-in screen, click the bottom-left option for IPC Investment Corporation.
2. During registration, you will be asked for:
 - **Invitation Code** which is **Welcome** (case sensitive).
 - **Account Identification** is your **Plan ID**. (Your Plan ID can be found on your IPC statement).
3. After registering, you will be prompted to enroll in eDelivery of your statements. Click *I'm Interested. Tell Me More*.



ENROLL IN eDELIVERY TO RECEIVE PAPERLESS STATEMENTS!

To enroll in eDelivery at any time, click **My Profile** and **Preferences** tabs to edit your statement delivery.

IMPORTANT: When you enroll, you will receive a confirmation email. Click the link within the email to validate your email address. This step *must be completed* in order to successfully enroll for eDelivery. Access the **Documents** tab to download and view your statement (you will receive email notification when it is available).

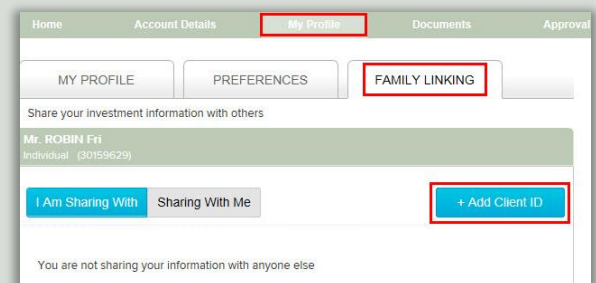
*Family linking allows you to share account information with family members who have the **same Advisor**.*

WHAT YOU NEED:

The **Client ID** and **Last Name** of the person with whom you wish to share your account information.

HOW TO SHARE:

1. In your Personal Financial Website, select the **My Profile** and **Family Linking** tabs.
2. Click **Add Client ID** to input the **Client ID** and **Last Name** with whom you are sharing. Check **I agree** and click **Validate**. You have the option to edit the sharing list and stop sharing at any time.



For more information, please contact your Advisor.