

Personal Financial Website

CLIENT REGISTRATION GUIDE

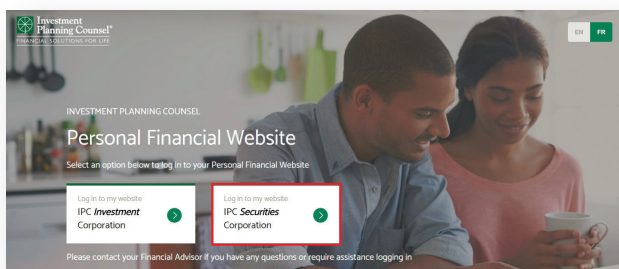


The Personal Financial Website, known as **My Portfolio+**, has been designed with a user friendly interface, which gives you the ability to easily access account information and perform market and product research.

HOW TO REGISTER:

1. Register by calling NBIN Online Support at **1-855-844-0172**.
2. During registration, you will be asked to provide:
 - **Brokerage Account Number** (6-digit Client ID from your statement).
 - **SIN**
 - **D.O.B.**

NBIN Online Support Available Monday to Friday 8AM – 8PM ET



ONLINE TOOLS! You can take a closer look at your assets using any of these online tools:

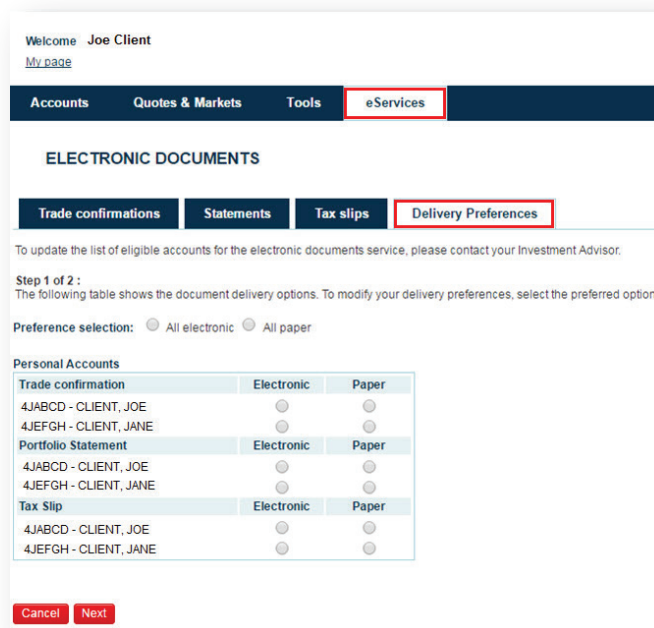
1. **Virtual Portfolio:** Creates up to 10 portfolios to allow for tracking and monitoring of stocks.
2. **Alerts:** Tracks prices for stocks of interest and receive alerts.
3. **Watch List:** Analyzes bonds or personal interest.
4. **RRSP Calculator:** Assists in calculating amounts required to invest in RRSP's to reach retirement goals.

ACCESS STATEMENTS ONLINE!

Easily access your statements by clicking on the eServices tab to change your delivery preferences for:

1. **Account Statements**
2. **Trade Confirmations**
3. **Tax Slips**

For tax receipts issued by the Fund Company, you may contact your Advisor or the Fund Company directly.



LINK HOUSEHOLD ACCOUNTS

To protect your personal privacy, you can only see accounts under your own name. If you would like to link accounts with other members of your household, please contact your Advisor.

For more information, please contact your Advisor.